

June 30, 2021

**MINT INVESTMENTS LIMITED**

Dhunseri House  
4A, Woodburn Park  
Kolkata – 700020  
West Bengal

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of Mint Investments Limited (the "Company" and such offer, the "Issue") (the "Offer")

We, Narnolia Financial Advisors Limited, do hereby consent to act as Lead Manager to the Issue and to our name and the details mentioned herein, being inserted as a Lead Manager to the Issue in the Draft Letter of offer (the "LOF") and Letter of Offer (collectively, the "Issue Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies (the "RoC"), the stock exchanges, as applicable, where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and any such other regulatory or statutory body and in any other documents, which the Company intends to issue in respect of the Issue and also in all related advertisements and other material related to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required by law. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

**Narnolia Financial Advisors Limited**  
Marble Arch Building, 2<sup>nd</sup> Floor  
236B AJC Bose Road  
Kolkata-700020  
Tel: + 9133 40501508  
Fax: + 9133 40501549  
E-mail: [mgoenka@narnolia.com](mailto:mgoenka@narnolia.com)  
Investor Grievance Email: [investor.relation@narnolia.com](mailto:investor.relation@narnolia.com)  
Website: [www.narnolia.com](http://www.narnolia.com)  
Contact Person: Mr. Manav Goenka  
SEBI Registration No: INM000010791

We further confirm that the above information in relation to us is true and correct.

We confirm that we are registered with the SEBI and that such registration is valid as on the date of this letter. We enclose herewith a copy of our SEBI registration certificate.

We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues.



# Narnolia®

We confirm that we will immediately inform you of any changes to the above information until the date when the Equity Shares of the Company issued pursuant to the Issue commence trading on the Stock Exchanges.

In the absence of any such communication, the above information should be taken as updated information until the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges.

Sincerely,

For Narnolia Financial Advisors Limited

*Manav Goenka*

**Manav Goenka**  
Vice President





मर्चेट बैंककार

फ़ॉर्म ब  
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

00 2888

(मर्चेट बैंककार) विनियम, 1992  
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)  
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ ~~II/ III/ IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

NARNOLIA FINANCIAL ADVISORS LTD.  
201, 2ND FLOOR, MARBLE ARCH  
WEST BENGAL  
KOLKATA-700020

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- \*1. किसी निर्गमन का प्रबंध निमक अन्तर्गत प्रॉस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
  - \*2. विनिधान सलाहकार। Investment Adviser
  - \*3. निर्गमनों का निम्नांकन। Underwriting of Issues.
  - \*4. ~~विनिधान प्रबंध सेवाएँ। Portfolio Management Services.~~
  - \*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार निमक अन्तर्गत निगमित सलाहकार सेवाएँ हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
  - \*6. परामर्शी या सलाहकार। Consultant or Adviser.
- (\*जो लागू न हो उसे काट दें) (\*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000010791

III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless  
III. This Certificate shall be valid from suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।  
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा  
By order



*Anupma Chadha*

ANUPMA CHADHA

भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से

For and on behalf of  
Securities and Exchange Board of India

स्थान Place

Mumbai

तारीख Date

April 03, 2019

