



June 30, 2021

MINT INVESTMENTS LIMITED

Dhunseri House
4A, Woodburn Park
Kolkata – 700020

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of Mint Investments Limited (the "Company" and such offer, the "Issue") (the "Offer")

We hereby consent to use in the Draft Letter of Offer ("DLOF") and Letter of Offer ("LOF") (collectively, the "Issue Documents") of the Mint Investments Limited (the "Company" or the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the "Regulations") to be submitted/ filed with the Securities Exchange Board of India ("SEBI") and the Calcutta Stock Exchange Limited ("CSE"), (a) the statement of tax benefits dated June 30, 2021, which appear in such Issue Documents (b) Capitalization statement dated June 30, 2021, which appear in such Issue Documents.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in the Issue Documents and references to us as required by the Regulations and as "Expert" as defined under Section 2(38) of the Companies Act, 2013 to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Issue Documents of the Company.

The following information in relation to us may be disclosed:

U.S. AGARWAL & ASSOCIATES
Chartered Accountants
Address: 42/1, B. B. Ganguly Street, Kolkata-700012.
FRN: 314213E
Email: bipin_47@yahoo.co.in
Peer Review Certificate Number: 011089

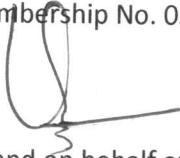
We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, the Stock Exchanges in India or any other regulatory authority in India as required by law.

We confirm that we will immediately communicate any changes in writing in the above information to the lead manager to the Issue ("Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Lead Manager and the legal advisor, each to the Company and the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.



Sincerely,

U. S. Agarwal, FCA, PARTNER
(Membership No. 051895)



For and on behalf of
U.S. AGARWAL & ASSOCIATES
Chartered Accountants
Firm Registration No.314213E

Dated: June 30, 2021



CC:

Narnolia Financial Advisors Limited
Marble Arch Building, 2nd Floor
236B AJC Bose Road
Kolkata-700020